



DIMERCO EXPRESS GROUP

Update: 2021/8/2

Remark for Space 艙位圖例	
Space supply is more than demand. 艙位供給充足	Soft 充足
Market is picking up, but demand of space can be still met by current supply. 市場熱絡但艙位仍供給正常	Upturn 正常
Space gets tight. Pre-arrangement of space is needed. 艙位開始緊張，須提前預訂	Tight 開始緊張
Backlog of 1-2 days is found in the market. 艙位滿載，約需預估1-2天的延遲裝載貨物	Backlog 滿載
Space demand gets critical, turnaround of booking often found. Alternative routing or arrangement may be needed. 艙位爆滿，訂位可能被迫取消，請聯絡中菲行規畫替代方案	Serious 爆滿

Remark for Rate 運價圖例	
Rate is rising due to tight space. 運價因艙位緊張上漲	Rising 上漲
Rate is stable. 運價穩定	Stable 穩定
Rate is falling. 運價下跌	Falling 下跌

Air Freight Market Update				
Origin (Country/District)	Air Hub	Space	Rate	Note
Asia -> Intra Asia				
Greater China	Hong Kong	HKG	Upturn	Rising
	South China	CAN/SZX	Tight	Stable
	Southeast China	XMN/FOC	Tight	Stable
	Central & East China	PVG	Tight	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Tight	Stable
	Taiwan	TPE	Tight	Stable
Southeast Asia	Indonesia	CGK	Tight	Stable
	Malaysia	KUL	Tight	Stable
	Malaysia	PEN	Tight	Stable
	Philippines	MNL	Tight	Stable
	Singapore	SIN	Upturn	Rising
	Thailand	BKK	Tight	Rising
	Vietnam	SGN	Tight	Rising
Asia -> US				
Greater China	Hong Kong	HKG	Upturn	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Stable
	Central & East China	PVG	Tight	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Backlog	Rising
	Taiwan	TPE	Tight	Rising
Southeast Asia	Indonesia	CGK	Tight	Rising
	Malaysia	KUL	Tight	Stable
	Malaysia	PEN	Tight	Stable
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Tight	Rising
	Vietnam	SGN	Tight	Rising
Asia -> Europe				
Greater China	Hong Kong	HKG	Upturn	Stable
	South China	CAN/SZX	Upturn	Stable
	Southeast China	XMN/FOC	Tight	Stable
	Central & East China	PVG	Upturn	Stable
	North China	BJS/CGO/TAO	Upturn	Stable
Northeast Asia	Korea	ICN	Tight	Stable
	Taiwan	TPE	Tight	Stable
Southeast Asia	Indonesia	CGK	Tight	Stable
	Malaysia	KUL	Tight	Stable
	Malaysia	PEN	Tight	Stable
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Tight	Rising
	Vietnam	SGN	Tight	Rising
US/CA -> Europe				
North America	US	US East Coast	Upturn	Stable
	Canada	YYZ/YUL	Soft	Stable
US/CA -> Asia				
North America	US	US West Coast	Tight	Rising
	Canada	YVR	Soft	Stable
Europe -> Asia				
Europe	Europe	LHR/AMS	Upturn	Stable
	Germany	FRA / MUC	Serious	Rising
Europe -> US/CA				
Europe	Europe	LHR/AMS	Upturn	Stable
	Germany	FRA / MUC	Serious	Rising

Ocean Freight Market Update			
Trade Lane	Space	Rate	Note
Asia -> Intra Asia			
Asia -> Asia	Upturn	Falling	
Asia -> US (Transpacific Eastbound - TPEB)			
Asia -> US West Coast	Serious	Rising	
Asia -> US East Coast	Serious	Rising	
Asia -> Europe (Far East Westbound - FEWB)			
Asia -> Europe	Serious	Rising	
US -> Asia			
US -> Asia	Backlog	Stable	
US -> Europe			
US -> Europe	Tight	Stable	
Europe -> Asia			
Europe -> Asia	Upturn	Stable	
Germany -> Asia	Serious	Stable	Yantian congestion also effects export schedules, space and equipment ! meanwhile even LCL shipments have to be booked 2-3 weeks in advance due to missing space ! 中國鹽田港的壅塞狀況影響出口船期. 艙位及相關設備，且散裝貨運亦因艙位緊張須於2-3周前預訂。
Europe -> US (Transatlantic Westbound - TAWB)			
Europe -> US West Coast	Upturn	Rising	
Europe -> US East Coast	Upturn	Rising	
Germany -> US West Coast	Serious	Rising	Effective from Jul. 1st, 2021, rates and surcharges are rising ! LCL shipments have to be booked 2-3 weeks in advance; carrier are fully booked until beginning/mid of August ! 自7月1日起，運費及附加費用將上漲。散裝貨運因艙位緊張須於2-3周前預訂，而艙位預訂目前看來也已爆滿到八月中至八月底。
Germany -> US East Coast	Serious	Rising	same as above