

Update for: 2021/09/13

Remark for Space 艙位圖例	
Space supply is more than demand. 艙位供給充足	Soft 充足
Market is picking up, but demand of space can be still met by current supply. 市場熱絡但艙位仍供給正常	Upturn 正常
Space gets tight. Pre-arrangement of space is needed. 艙位開始緊張，須提前預訂	Tight 開始緊張
Backlog of 1-2 days is found in the market. 艙位滿載，約需預佔1-2天的延遲裝載貨物	Backlog 滿載
Space demand gets critical, turnaround of booking often found. Alternative routing or arrangement may be needed. 艙位爆滿，訂位可能被取消，請聯絡中並行相書替代方案	Serious 爆滿

Remark for Rate 運價圖例	
Rate is rising due to tight space. 運價因艙位緊張上漲	Rising 上漲
Rate is stable. 運價穩定	Stable 穩定
Rate is falling. 運價下跌	Falling 下跌

Air Freight Market Update				
Origin (Country/District)	Air Hub	Space	Rate	Note
<b>Asia -&gt; Intra Asia</b>				
Greater China	Hong Kong	HKG	Tight	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Backlog	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Tight	Stable
	Taiwan	TPE	Tight	Stable
Southeast Asia	Indonesia	CGK	Tight	Stable
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Tight	Rising
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Upturn	Rising
	Thailand	BKK	Tight	Rising
Vietnam	SGN	Tight	Rising	
<b>Asia -&gt; US</b>				
Greater China	Hong Kong	HKG	Tight	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Backlog	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Backlog	Rising
	Taiwan	TPE	Serious	Rising
Southeast Asia	Indonesia	CGK	Backlog	Rising
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Tight	Stable
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Backlog	Rising
Vietnam	SGN	Tight	Rising	
<b>Asia -&gt; Europe</b>				
Greater China	Hong Kong	HKG	Tight	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Backlog	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Tight	Rising
	Taiwan	TPE	Tight	Rising
Southeast Asia	Indonesia	CGK	Tight	Rising
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Tight	Stable
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Tight	Rising
Vietnam	SGN	Tight	Rising	
<b>US/CA -&gt; Europe</b>				
North America	US	US East Coast	Upturn	Stable
	Canada	YYZ/YUL	Soft	Stable
<b>US/CA -&gt; Asia</b>				
North America	US	US West Coast	Upturn	Rising
	Canada	YVR	Soft	Stable
<b>Europe -&gt; Asia</b>				
Europe	Europe	LHR/AMS	Tight	Rising
	Germany	FRA / MUC	Serious	Rising
<b>Europe -&gt; US/CA</b>				
Europe	Europe	LHR/AMS	Tight	Rising
	Germany	FRA / MUC	Serious	Rising

Ocean Freight Market Update			
Trade Lane	Space	Rate	Note
<b>Asia -&gt; Intra Asia</b>			
Asia -> Asia	Upturn	Stable	
<b>Asia -&gt; US (Transpacific Eastbound - TPB)</b>			
Asia -> US West Coast	Serious	Rising	
Asia -> US East Coast	Serious	Rising	
<b>Asia -&gt; Europe (Far East Westbound - FEWB)</b>			
Asia -> Europe	Serious	Rising	
<b>US -&gt; Asia</b>			
US -> Asia	Backlog	Rising	
<b>US -&gt; Europe</b>			
US -> Europe	Tight	Stable	
<b>Europe -&gt; Asia</b>			
Europe -> Asia	Tight	Rising	
Germany -> Asia	Serious	Stable	The ports' storage possibilities are tight; all LCL shipments must be booked 2-3 weeks in advance. All capacities at warehouses are also tight lead to rising costs.  Please be aware of Ningbo's and Cat Lai's status; the Covid-19 cases might lead to congestion, while Yantian's congestion has affected export schedules, space, and equipment.  Some carriers lack containers at the ports/inland places for weeks and charge EIS (Equipment Imbalance Surcharge), please place the bookings 5-6 weeks in advance.  由於塞港貨物存放港口倉庫問題嚴重，可能產生相關附加費用，且散裝貨運亦因艙位持續緊張須於 2-3 周前預訂。 而除了中國鹽田港的壅塞狀況，目前亦需注意中國寧波舟山港及越南卡萊港 (Cat Lai) 因疫情關係塞港，影響出口船期、艙位及相關設備。 此外，許多船公司在港口缺櫃因而增收相關附加費，且須在 5-6 周前預訂。
<b>Europe -&gt; US (Transatlantic Westbound - TAWB)</b>			
Europe -> US West Coast	Tight	Rising	
Europe -> US East Coast	Tight	Rising	
Germany -> US West Coast	Serious	Stable	Effective Sep. 1st, 2021, GRIs announced LCL shipments have to be booked 2-3 weeks in advance while capacities at warehouses are tight.  As some carriers don't have containers at the ports/inland places for weeks and charge containers at the ports/inland places for weeks and charge EIS (Equipment Imbalance Surcharge), space bookings have to be placed 6-8 weeks in advance.  Please be aware that carriers are full until the end of October.  自9月1日起，綜合費率上漲附加費 (GRI, General Rate Increase) 將生效。散裝貨運因艙位緊張須於 2-3 周前預訂，且貨物存放港口倉庫空間緊縮問題嚴重。此外，許多船公司在港口缺櫃因而增收相關附加費，且須在 6-8 周前預訂，而艙位預訂目前已爆滿至十月底。
Germany -> US East Coast	Serious	Stable	SAME AS ABOVE