



Biweekly Air - Ocean Freight Market Forecast

Mar. 20th – Apr. 02nd

Air Freight Market Forecast

Asia -> Intra Asia

Origin (Country/District)	Air Hub	Space	Rate	Note
Greater China	Hong Kong	HKG	Soft	Stable
	South China	CAN/SZX	Soft	Stable
	Southeast China	XMN/FOC	Soft	Stable
	Central & East China	PVG	Soft	Falling
	North China	BJS/CGO/TAO	Soft	Stable
Northeast Asia	Korea	ICN	Soft	Stable
	Taiwan	TPE	Soft	Stable
Southeast Asia	India	MAA/BLR	Upturn	Stable
	Indonesia	CGK	Upturn	Stable
	Malaysia	KUL	Soft	Stable
	Malaysia	PEN	Soft	Stable
	Philippines	MNL	Soft	Stable
	Singapore	SIN	Soft	Stable
	Thailand	BKK	Soft	Stable
	Vietnam	HAN	Soft	Stable
Vietnam	SGN	Soft	Stable	

Air Freight Market Forecast

Asia -> US/CA

Origin (Country/District)	Air Hub	Space	Rate	Note
Greater China	Hong Kong	HKG	Upturn	No ad-hoc rate offer
	South China	CAN/SZX	Soft	
	Southeast China	XMN/FOC	Soft	
	Central & East China	PVG	Soft	
	North China	BJS/CGO/TAO	Soft	
Northeast Asia	Korea	ICN	Tight	Stable
	Taiwan	TPE	Upturn	Stable
Southeast Asia	India	MAA/BLR	Upturn	Stable
	Indonesia	CGK	Soft	Stable
	Malaysia	KUL	Soft	Stable
	Malaysia	PEN	Soft	Stable
	Philippines	MNL	Upturn	Rising
	Singapore	SIN	Soft	Falling
	Thailand	BKK	Soft	Stable
	Vietnam	HAN	Upturn	Rising
Vietnam	SGN	Upturn	Rising	

Air Freight Market Forecast

Asia -> Europe

Origin (Country/District)	Air Hub	Space	Rate	Note
Greater China	Hong Kong	HKG	Upturn	Stable No ad-hoc rate offer
	South China	CAN/SZX	Upturn	
	Southeast China	XMN/FOC	Soft	
	Central & East China	PVG	Upturn	
	North China	BJS/CGO/TAO	Soft	
Northeast Asia	Korea	ICN	Soft	Stable
	Taiwan	TPE	Soft	Stable
Southeast Asia	India	MAA/BLR	Upturn	Stable
	Indonesia	CGK	Upturn	Stable
	Malaysia	KUL	Soft	Stable
	Malaysia	PEN	Soft	Stable
	Philippines	MNL	Soft	Stable
	Singapore	SIN	Soft	Stable
	Thailand	BKK	Soft	Stable
	Vietnam	HAN	Upturn	Rising
	Vietnam	SGN	Upturn	Rising

Air Freight Market Forecast

US/CA -> Asia

Origin (Country/District)	Air Hub	Space	Rate	Note
North America	US	US West Coast	Upturn	Stable
	Canada	YVR	Upturn	Stable

US/CA -> Europe

North America	US	US East Coast	Upturn	Stable
	Canada	YYZ/YUL	Upturn	Stable

Europe -> Asia

Europe	Netherlands	AMS	Soft	Stable
	UK	LHR	Soft	Stable
	Germany	FRA / MUC	Upturn	Stable

Europe -> US/CA

Europe	Netherlands	AMS	Soft	Stable
	UK	LHR	Soft	Stable
	Germany	FRA / MUC	Soft	Stable

Ocean Freight Market Forecast

Asia -> Asia (Intra Asia)

Trade Lane	Space	Rate	Note
Northeast Asia -> Southeast Asia	Soft	Falling	
Northeast Asia -> Indian Subcontinent	Soft	Falling	
Southeast Asia -> Northeast Asia	Soft	Falling	
Indian Subcontinent -> Northeast Asia	Soft	Falling	

Asia -> North America (Trans-Pacific Eastbound - TPEB)

Asia -> US West Coast	Soft	Stable	
Asia -> US East Coast	Soft	Falling	
Asia -> US Gulf	Soft	Falling	
Asia -> Canada	Soft	Falling	

Asia -> Europe (Far East Westbound - FEWB)

Asia -> European Base Ports	Upturn	Stable	
Asia -> Mediterranean	Soft	Stable	

North America -> Asia (Trans-Pacific Westbound - TPWB)

US -> Asia	Soft	Falling	Blank sailings by Ocean carriers have increased and impacted sailing schedule. Pre-booking of at least 3 weeks ahead is still required and everyone should be prepared if blank sailing is imposed later.
Canada -> Asia	Soft	Stable	

Europe -> Asia

Europe -> Asia	Upturn	Stable	[UK] The status is Soft / Stable.
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